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File 65:Inside Conferences 1993-2003/Oct W3
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File 139:EconLit 1969-2003/Oct
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Set	Items	Description
S1	22701	(FINANCIAL OR ESTATE OR INVESTMENT)() (MANAGEMENT OR PLANNING OR ARRANGEMENT? ? OR ADMINIST?) OR EMPLOYEE()BENEFIT? ?
S2	3525986	ASSET? ? OR SAVINGS OR DISBURS? OR PAYMENT? ? OR PROPERT??? OR RECEIPT? ? OR ANNUIT??? OR EARNINGS OR INCOME OR INTEREST OR RETURN? ? OR PROFIT? ? OR GAIN? ? OR RESOURCES OR CAPITAL - OR MONEY? ? OR MONIES OR DIVIDEND? ?
S3	194366	ASSIGN? ? OR ASSIGNMENT OR ASSIGNING OR ALLOCAT??? OR ALLO-T? OR REBALANC??? OR REALLOCAT??? OR APPORTION? OR REAPPORTION?
S4	1382414	ERISA OR EMPLOYEE()RETIREMENT()INCOME()SECURITY()ACT OR REGULATORY OR REGULATION? ? OR LEGAL()RESTRAINT? ? OR OVERSEE??? OR OVERSIGHT OR ADMINISTRATION OR GOVERN??? OR ENFORC? OR RESTRICT??? OR LAW? ? OR REG OR REGS OR LEGISLATION
S5	236787	AVOID? OR CIRCUMVENT??? OR (KEEP??? OR STAY??? OR STEER???-)() (CLEAR OR IN()MIND) OR NEGATE? ? OR NEGATING OR NEGATION OR PROHIBIT??? OR ESCAPE OR MINDFUL
S6	6028	(CONFLICT? ? OR CLASH?? OR DISHARMONY OR DISAGREE? OR INCOMPATIB?) (3N) (INTEREST OR ETHIC?? OR MORAL?? OR DUTY OR DUTIES OR PRINCIPLE? ?)
S7	15196	S2(3N)S3
S8	293	S5(3N)S6
S9	1382626	S4 OR S8
S10	15	S1(S) (S7(S)S9))
S11	15	S10 NOT PY>2001
S12	14	S11 NOT PD=20010210:20031130
S13	12	RD (unique items)

13/3,K/1 (Item 1 from file: 2)

DIALOG(R)File 2:INSPEC

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4614952 INSPEC Abstract Number: C9404-1290D-054

Title: A two-stage approach to multi-period allocation of savings among investment plans

Author(s): Lee, P.S.; Vora, G.

Author Affiliation: Dept. of Manage., La Salle Univ., Philadelphia, PA, USA

Journal: Annals of Operations Research vol.45, no.1-4 p.221-42

Publication Date: Dec. 1993 Country of Publication: Switzerland

CODEN: AOREEV ISSN: 0254-5330

Language: English

Subfile: C

...Abstract: is used as the background, the modelling methods are general enough to accommodate any tax *law*. The first stage of the model uses an *asset*-*allocation* method based on the single-index model. Because this method is static and does not...

... tractable enough for implementation by individuals who many not be experts in mathematical programming and *financial* *planning*.

13/3,K/5 (Item 2 from file: 35)

DIALOG(R)File 35:Dissertation Abs Online

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01171624 ORDER NO: NOT AVAILABLE FROM UNIVERSITY MICROFILMS INT'L.

THE REDISTRIBUTION PROBLEM REGARDING MUNICIPAL FINANCIAL ADMINISTRATION WITH SPECIFIC REFERENCE TO THE VERWOERDBURG TOWN COUNCIL. (AFRIKAANS TEXT)

Author: FERREIRA, GEZINA MARIA

Degree: D.ADMIN.

Year: 1990

Corporate Source/Institution: UNIVERSITY OF PRETORIA (SOUTH AFRICA) (6004)

Source: VOLUME 52/04-A OF DISSERTATION ABSTRACTS INTERNATIONAL. PAGE 1515.

...funds. In as far as the local authorities apply the above mentioned system for the *allocation* of *resources* to the full, the success and optimisation of the redistribution of income will be determined...

...objective of local authorities is the acquiring of income for the financing of services, the *allocation* of *resources* between different services and the assurance that value for money is obtained. This process amounts...

...of income within a specific government area. The municipal budget as balancing instrument in municipal *financial* *administration* should be the product of well-considered alternative possibilities resulting in rational decisions by the...

13/3,K/7 (Item 2 from file: 583)

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05666222

The equation that didn't add up/

UK - BANKS RETHINK SMALL-BUSINESS POLICIES

Financial Times (C) 1992 (FT) 2 February 1993 p15

...a fundamental rethink of small-business lending, which could lead to far

more expensive and *restrictive* loans. The 1980s lending that led to talk of an 'enterprise culture' has gone so...

...most worrying fact - they have no reliable way of calculating profitability. In theory, banks should *allocate* *capital* by assessing the risk of different forms of business, their profitability over a business cycle...

...rewards over past cycles. 'Banks are about five years behind other large corporations in their *financial* *management*,' says one clearing bank director. The finance directors of several banks are now working on...

13/3,K/8 (Item 3 from file: 583)
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01082024
SPECIAL REPORT ON PENSION FUND INVESTMENT
UK - SPECIAL REPORT ON PENSION FUND INVESTMENT
Financial Times (C) 1991 (FT) 21 May 1987 pI

... at the sector and the great competition for clients, with profiles of Hill Samuel Pensions *Investment* *Management* and Mercury Warburg *Investment* *Management* , the different management styles, international strategies and *asset* *allocation* , changes brought by the Big Bang, institutional responsibilities, *regulation* , property, personal pensions, index funds, trustees, performance measurement, new techniques, taxation and pooled funds.

13/3,K/11 (Item 2 from file: 139)
DIALOG(R)File 139:EconLit
(c) 2003 American Economic Association. All rts. reserv.

473474
TITLE: The Business Economist at Work: Ontario Teachers' Pension Plan Board
AUTHOR(S): de Bever, Leo
AUTHOR(S) AFFILIATION: Ontario Teachers' Pension Plan Board
JOURNAL NAME: Business Economics,
JOURNAL VOLUME & ISSUE: 33 2,
PAGES: 49-52
PUBLICATION DATE: April 1998
ISSN: 0007-666X
DOCUMENT TYPE: Journal Article
ABSTRACT INDICATOR: Abstract

...ABSTRACT: quantitative and written information to make investment decisions, and facilitates communication between investment professionals and *investment* *administration*. In addition to asset mix research, its activities include tactical *asset* *allocation* , risk management, performance measurement, and the testing of new products and investment approaches. Pension fund...

13/AA,AN,TI/1 (Item 1 from file: 2)
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reserv.

Title: A two-stage approach to multi-period allocation of savings among
investment plans

13/AA,AN,TI/2 (Item 2 from file: 2)
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Title: Software (investment buyer's guide)

13/AA,AN,TI/3 (Item 3 from file: 2)
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reserv.

Title: Buyers guide: a marketplace directory (of banking)

13/AA,AN,TI/4 (Item 1 from file: 35)
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01570280
STAKEHOLDER AND INDUSTRY EFFECTS ON THE LEVEL OF SEGMENT REPORTING
(FINANCIAL STATEMENTS)

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01171624
THE REDISTRIBUTION PROBLEM REGARDING MUNICIPAL FINANCIAL ADMINISTRATION
WITH SPECIFIC REFERENCE TO THE VERWOERDBURG TOWN COUNCIL. (AFRIKAANS TEXT)

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06169103
TECHNICAL ASSISTANCE PROJECTS
INDONESIA: STRENGTHENING OF PORT CORPORATIONS

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05666222
The equation that didn't add up/
UK - BANKS RETHINK SMALL-BUSINESS POLICIES

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01082024
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UK - SPECIAL REPORT ON PENSION FUND INVESTMENT

13/AA,AN,TI/9 (Item 1 from file: 256)
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TITLE: Get a Grip on Money Matters

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493964

TITLE: Applications in finance, investments, and banking

13/AA,AN,TI/11 (Item 2 from file: 139)
DIALOG(R)File 139:(c) 2003 American Economic Association. All rts. reserv.

473474

TITLE: The Business Economist at Work: Ontario Teachers' Pension Plan Board
AUTHOR(S) AFFILIATION: Ontario Teachers' Pension Plan Board

13/AA,AN,TI/12 (Item 3 from file: 139)
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044373

TITLE: Agricultural finance